

Debenture Issue

14 February 2017

The directors of Just Bridging Loans Plc (the “Company”) are delighted to announce that a number of holders of the 8.75% Secured 2020 Debentures of £1 per unit nominal value have elected for their interest to be reinvested in additional debentures and the board has resolved to issue a further 70,460 Debenture Units for a total of £70,460.

This takes the total issued to date to 3,744,660 Debenture Units. It is also reported that Debenture holders have sold debentures worth £323,071 to The Just Loans Group Plc in exchange for 230,765 ordinary shares in The Just Loans Group Plc.

The listing and subsequent trading of the 70,460 Debenture Units is subject to approval by the Cyprus Stock Exchange.

The Directors of the Issuer accept responsibility for the contents of this announcement.

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