

# Issue of Debentures

21 April 2016

The directors of Just Bridging Loans Plc (the “Company”) are delighted to announce that subject to the Offer of up to 3,600,000 8.75% Secured 2020 Debentures of £1 per unit nominal value the board has resolved to issue a further 2,734,333 Debenture Units for a total of £2,734,333.

This takes the total issued to date to 2,934,333 Debenture Units for £2,934,333.

The listing and subsequent trading of the 2,734,333 Debenture Units is subject to approval by the Cyprus Stock Exchange.

The Directors of the Issuer accept responsibility for the contents of this announcement

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