

Issue of Debentures

08 August 2016

The directors of Just Bridging Loans Plc (the “Company”) are delighted to announce that a number of holders of the 8.75% Secured 2020 Debentures of £1 per unit nominal value have elected for their interest to be reinvested in additional debentures and the board has resolved to issue a further 74,300 Debenture Units for a total of £74,300. This takes the total issued to date to 3,674,300 Debenture Units for.

The listing and subsequent trading of the 74,300 Debenture Units is subject to approval by the Cyprus Stock Exchange.

The Directors of the Issuer accept responsibility for the contents of this announcement

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